



## Probate Solutions

from Irwin Mitchell

Irwin Mitchell has been advising clients on all aspects of Probate Estate Administration matters for many years. We have a team of dedicated and experienced staff who have handled most types of estates of varying complexities and we can offer a sympathetic approach at a difficult time.

By instructing Irwin Mitchell to help, you have the reassurance of dealing with a leading law firm with one of the largest private client practices in the UK.

One key aspect of our approach to assisting you with Estate Administration is that the advice is bespoke and the level of service is representative of the level of support and assistance you require. This is not a one size fits all approach and we recognise that each estate is different and we are able to give as much or as little help as is necessary. We can also offer you highly competitive fees which will always be discussed with you at the outset so there are no nasty surprises.

### What is Probate and Estate Administration?

Probate is the legal process that takes place following a person's death to establish title to the deceased's assets and allow collection of the deceased's asset by a named representative (called an 'Executor' or an 'Administrator'). It involves a Court procedure and the completion of a HMRC return on the value of the estate. If Inheritance tax is payable, this is paid at the same time as Probate is applied for.

Estate Administration is the end to end process to identify, secure, collect and distribute the assets of the deceased to those entitled either under the terms of a valid Will or under the laws of intestacy (which govern the distribution of an estate where there is no valid will in place). It encompasses obtaining Probate, paying inheritance tax and everything from selling shares to antiques. Irwin Mitchell can help with all aspects of both Probate and Estate Administration.

### Probate & Estate Administration Solutions

It is a common misconception that Estate Administration is a quick and easy task. In fact, it is likely that most people faced with the task of winding up a relative's estate will need advice and assistance and that is where Irwin Mitchell can help.

You may feel that you are able to deal with most aspects of the Estate Administration or need help every step of the way which is why we offer you a range of options. We can help with everything from simply obtaining a Grant of Probate to assisting with valuing assets, selling property and dealing with tax returns. In consultation with us, you can decide what level of support you need and there is a menu of prices to suit all budgets.

Our services range from Probate Premium which deals with all aspects of Estate Administration and an Irwin Mitchell representative will come and visit you in your home and talk through the process which we will deal with from beginning to end. It is reassuring to know that our team consists of partners, solicitors, legal executives and probate executives who between them have significant experience and expertise to handle the most complex of estates.

Probate Plus offers a solution if you would like us to obtain the Grant of Probate and perhaps advising on any trusts that exist in the Will or deal with the calculation and payment of inheritance tax or perhaps the sale of any property that has been left in the Will. Finally, our Probate service offers an efficient service for obtaining the Grant of Probate and completing the IHT papers leaving you to deal with all other aspects yourself. Irwin Mitchell will always work with you to offer advice on all aspects of our service to ensure you select a solution that is best suited to your needs.

### Help & Advice

We are happy to provide initial help and advice on the telephone, free of charge so you are under no obligation when you call us to see how and to what extent, we can assist.

We would be happy to talk through any aspect of our service or appointing Irwin Mitchell as Executor in your Will. Please telephone XXXX XXX XXX and your call will be directed to a specialist that can assist you.

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